The Securities and Exchange Commission has not necessarily reviewed the information in this filing and has not determined if it is accurate and complete.

The reader should not assume that the information is accurate and complete.

## **UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549
FORM D

## OMB APPROVAL

OMB Number: 3235-0076 Estimated average burden hours per response: 4.00

## **Notice of Exempt Offering of Securities**

| 1. Issuer's Identity             |                       |              |                           |  |
|----------------------------------|-----------------------|--------------|---------------------------|--|
| CIK (Filer ID Number)            | Previo<br>Name        | IXINONE      | Entity Type               |  |
| 0001658247                       | ranic                 | .0           | X Corporation             |  |
| Name of Issuer                   |                       |              | Limited Partnership       |  |
| Crinetics Pharmaceuticals, Inc.  |                       |              |                           |  |
| Jurisdiction of Incorporation/Or | rganization           |              | Limited Liability Company |  |
| DELAWARE                         | gamzation             |              | General Partnership       |  |
| Year of Incorporation/Organiza   | tion                  |              | Business Trust            |  |
| X Over Five Years Ago            |                       |              | Other (Specify)           |  |
| Within Last Five Years (Sp       | ecify Year)           |              |                           |  |
| Yet to Be Formed                 | cony reary            |              |                           |  |
| Tet to be I offfied              |                       |              |                           |  |
| 2. Principal Place of Business   | s and Contact Informa | ition        |                           |  |
| Name of Issuer                   |                       |              |                           |  |
| Crinetics Pharmaceuticals, Inc.  |                       |              |                           |  |
| Street Address 1                 |                       | Street Add   | lress 2                   |  |
| 6055 LUSK BOULEVARD              |                       |              |                           |  |
| City                             | State/Province/Count  | -            |                           |  |
| SAN DIEGO                        | CALIFORNIA            | 92121        | 858-450-6464              |  |
| 3. Related Persons               |                       |              |                           |  |
| Last Name                        | First Name            | <del>)</del> | Middle Name               |  |
| STRUTHERS, PhD                   | RICHARD               |              | SCOTT                     |  |
| Street Address 1                 | Street Add            | ress 2       |                           |  |
| C/O CRINETICS PHARMACEU INC.     | TICALS, 6055 LUSK     | BOULEVARD    |                           |  |
| City                             | State/Prov            | ince/Country | ZIP/PostalCode            |  |
| SAN DIEGO                        | CALIFORN              | IIA          | 92121                     |  |
| Relationship: X Executive Off    | icer X Director Pro   | omoter       |                           |  |
| Clarification of Response (if Ne | cessary):             |              |                           |  |
| Last Name                        | First Name            | <b>;</b>     | Middle Name               |  |
| WILSON                           | MARC                  |              |                           |  |
| Street Address 1                 | Street Add            | ress 2       |                           |  |
| C/O CRINETICS PHARMACEU INC.     | TICALS, 6055 LUSK     | BOULEVARD    |                           |  |
| City                             | State/Prov            | ince/Country | ZIP/PostalCode            |  |
| SAN DIEGO                        | CALIFORN              | NIA          | 92121                     |  |
| Relationship: X Executive Off    | icer Director Pro     | moter        |                           |  |
| Clarification of Response (if Ne | cessary):             |              |                           |  |
| Last Name                        | First Name            | •            | Middle Name               |  |
| WIERENGA, PhD                    | WENDELL               | ,            |                           |  |
| Street Address 1                 | Street Add            | ress 2       |                           |  |
| C/O CRINETICS PHARMACEU INC.     | TICALS, 6055 LUSK     | BOULEVARD    |                           |  |
| City                             | State/Prov            | ince/Country | ZIP/PostalCode            |  |
| SAN DIEGO                        | CALIFORN              | NIA          | 92121                     |  |
|                                  |                       |              |                           |  |

| Relationship: Executive Officer X Di                                           | irector Promoter                                          |                         |  |
|--------------------------------------------------------------------------------|-----------------------------------------------------------|-------------------------|--|
| Clarification of Response (if Necessary):                                      |                                                           |                         |  |
| Last Name BEDROSIAN, M.D. Street Address 1 C/O CRINETICS PHARMACEUTICALS, INC. | First Name CAMILLE Street Address 2 6055 LUSK BOULEVARD   | Middle Name             |  |
| City SAN DIEGO Relationship: Executive Officer X Di                            | State/Province/Country CALIFORNIA irector Promoter        | ZIP/PostalCode<br>92121 |  |
| Clarification of Response (if Necessary):                                      |                                                           |                         |  |
| Last Name DEARDORF Street Address 1 C/O CRINETICS PHARMACEUTICALS, INC.        | First Name CAREN Street Address 2 6055 LUSK BOULEVARD     | Middle Name             |  |
| City SAN DIEGO Relationship: Executive Officer X Di                            | State/Province/Country CALIFORNIA irector Promoter        | ZIP/PostalCode<br>92121 |  |
| Clarification of Response (if Necessary):                                      |                                                           |                         |  |
| Last Name FUST Street Address 1 C/O CRINETICS PHARMACEUTICALS,                 | First Name MATTHEW Street Address 2 6055 LUSK BOULEVARD   | Middle Name             |  |
| INC. City SAN DIEGO Relationship: Executive Officer X Di                       | State/Province/Country CALIFORNIA                         | ZIP/PostalCode<br>92121 |  |
| Clarification of Response (if Necessary):                                      |                                                           |                         |  |
| Last Name NICHOLS, PhD Street Address 1 C/O CRINETICS PHARMACEUTICALS,         | First Name WESTON Street Address 2 6055 LUSK BOULEVARD    | Middle Name             |  |
| INC. City SAN DIEGO Relationship: Executive Officer X Di                       | State/Province/Country CALIFORNIA irector Promoter        | ZIP/PostalCode<br>92121 |  |
| Clarification of Response (if Necessary):                                      |                                                           |                         |  |
| Last Name OKEY Street Address 1 C/O CRINETICS PHARMACEUTICALS, INC.            | First Name STEPHANIE Street Address 2 6055 LUSK BOULEVARD | Middle Name             |  |
| City SAN DIEGO Relationship: Executive Officer X Di                            | State/Province/Country CALIFORNIA irector Promoter        | ZIP/PostalCode<br>92121 |  |
| Clarification of Response (if Necessary):                                      |                                                           |                         |  |
| Last Name COELHO, M.D. Street Address 1 C/O CRINETICS PHARMACEUTICALS, INC.    | First Name ROGERIO Street Address 2 6055 LUSK BOULEVARD   | Middle Name<br>VIVALDI  |  |

| ity State/Province/Country AN DIEGO CALIFORNIA elationship: Executive Officer X Director Promoter                                                                                                                       |                                                                                                                                                    | ZIP/PostalCode<br>92121                                                                                               |  |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------|--|
| Clarification of Response (if Necessary):                                                                                                                                                                               |                                                                                                                                                    |                                                                                                                       |  |
| Last Name BETZ Street Address 1 C/O CRINETICS PHARMACEUTICALS, INC. City SAN DIEGO Relationship: X Executive Officer Dir Clarification of Response (if Necessary):                                                      | First Name STEPHEN Street Address 2 6055 LUSK BOULEVARD State/Province/Country CALIFORNIA ector Promoter                                           | Middle Name  ZIP/PostalCode 92121                                                                                     |  |
| Last Name PIZZUTI Street Address 1 C/O CRINETICS PHARMACEUTICALS, INC. City SAN DIEGO Relationship: X Executive Officer Dir Clarification of Response (if Necessary):                                                   | First Name DANA Street Address 2 6055 LUSK BOULEVARD State/Province/Country CALIFORNIA ector Promoter                                              | Middle Name  ZIP/PostalCode 92121                                                                                     |  |
| Last Name KNIGHT Street Address 1 C/O CRINETICS PHARMACEUTICALS, INC. City SAN DIEGO Relationship: X Executive Officer Dir Clarification of Response (if Necessary):                                                    | First Name JEFF Street Address 2 6055 LUSK BOULEVARD State/Province/Country CALIFORNIA ector Promoter                                              | Middle Name  ZIP/PostalCode 92121                                                                                     |  |
| Last Name HASSARD Street Address 1 C/O CRINETICS PHARMACEUTICALS, INC. City SAN DIEGO Relationship: X Executive Officer Dir Clarification of Response (if Necessary):                                                   | First Name JAMES Street Address 2 6055 LUSK BOULEVARD State/Province/Country CALIFORNIA ector Promoter                                             | Middle Name  ZIP/PostalCode 92121                                                                                     |  |
| Agriculture  Banking & Financial Services  Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund Is the issuer registered as an investment company under the Investment Company Act of 1940? | Health Care  X Biotechnology  Health Insurance  Hospitals & Physicians  Pharmaceuticals  Other Health Care  Manufacturing  Real Estate  Commercial | Restaurants Technology Computers Telecommunications Other Technology Travel Airlines & Airports Lodging & Conventions |  |

|          | Yes                                           | ∐No                     | Construction             |            | Tourism & Travel Services               |  |
|----------|-----------------------------------------------|-------------------------|--------------------------|------------|-----------------------------------------|--|
|          | Other Banking & Fi                            | nancial Services        | REITS & Finance          |            | Other Travel                            |  |
| Bu       | siness Services                               |                         | Residential              |            | Other                                   |  |
| En       | ergy                                          |                         | Other Real Estate        | Ш          |                                         |  |
|          | Coal Mining                                   |                         | Other Real Estate        |            |                                         |  |
|          | Electric Utilities                            |                         |                          |            |                                         |  |
|          | Energy Conservation                           | on                      |                          |            |                                         |  |
|          | J                                             |                         |                          |            |                                         |  |
|          | Environmental Serv                            | vices                   |                          |            |                                         |  |
|          | Oil & Gas                                     |                         |                          |            |                                         |  |
|          | Other Energy                                  |                         |                          |            |                                         |  |
| 5. Issu  | er Size                                       |                         |                          |            |                                         |  |
|          |                                               | 0.0                     |                          |            |                                         |  |
| _        | ue Range<br>Revenues                          | OR                      | Aggregate Net Ass        |            | <del>-</del>                            |  |
| =        | - \$1,000,000                                 |                         | No Aggregate N           |            | value                                   |  |
| =        | - \$1,000,000<br>.000,001 - \$5,000,00        | 00                      | \$5,000,001 - \$2        |            |                                         |  |
| =        | .000,001 - \$3,000,00                         |                         | \$25,000,001 - \$        |            |                                         |  |
|          | 5,000,001 -                                   | ,00                     | H                        |            |                                         |  |
|          | 00,000,000                                    |                         | \$50,000,001 - \$        | 100,000,0  | 000                                     |  |
|          | er \$100,000,000                              |                         | Over \$100,000,0         |            |                                         |  |
| $\vdash$ | cline to Disclose                             |                         | Decline to Discle        | ose        |                                         |  |
| No       | t Applicable                                  |                         | Not Applicable           |            |                                         |  |
| 6. Fede  | eral Exemption(s) a                           | and Exclusion(s) Cla    | imed (select all that ap | ply)       |                                         |  |
|          |                                               |                         |                          |            |                                         |  |
|          |                                               |                         | investment C             | ompany A   | Act Section 3(c)                        |  |
| R        | ule 504(b)(1) (not (i)                        | , (ii) or (iii))        | Section 3(c)(1           | 1)         | Section 3(c)(9)                         |  |
| R        | ule 504 (b)(1)(i)                             |                         | Section 3(c)(2           | 2)         | Section 3(c)(10)                        |  |
| R        | ule 504 (b)(1)(ii)                            |                         | Section 3(c)(3           | 3)         | Section 3(c)(11)                        |  |
| R        | ule 504 (b)(1)(iii)                           |                         | Section 3(c)(4           |            | Section 3(c)(12)                        |  |
| =        | ule 506(b)                                    |                         |                          |            |                                         |  |
| =        | ule 506(c)                                    | 44 3453                 | Section 3(c)(5           | o)         | Section 3(c)(13)                        |  |
|          | ecurities Act Section                         | 1 4(a)(5)               | Section 3(c)(6           | 3)         | Section 3(c)(14)                        |  |
|          |                                               |                         | Section 3(c)(7           | <b>7</b> ) |                                         |  |
| 7. Type  | e of Filing                                   |                         |                          |            |                                         |  |
|          |                                               |                         |                          |            |                                         |  |
| =        | w Notice Date of F                            | First Sale 2024-03-01   | First Sale Yet to Occ    | ur         |                                         |  |
| ∐ Am     | nendment                                      |                         |                          |            |                                         |  |
| 8. Dura  | ation of Offering                             |                         |                          |            |                                         |  |
| Does t   | he Issuer intend this                         | s offering to last more | than one year? Yes       | S X No     |                                         |  |
| 9. Type  | e(s) of Securities O                          | ffered (select all tha  | t apply)                 |            |                                         |  |
| X Equ    | uity                                          |                         |                          | Poole      | d Investment Fund Interests             |  |
| De       |                                               |                         |                          | Tenar      | nt-in-Common Securities                 |  |
| Ор       | tion, Warrant or Oth                          | er Right to Acquire Ar  | nother Security          | Miner      | al Property Securities                  |  |
|          |                                               |                         | otion, Warrant or Other  | Other      | (describe)                              |  |
| Rig      | ht to Acquire Securi                          | ity                     |                          |            | (************************************** |  |
| 10. Bu   | siness Combinatio                             | n Transaction           |                          |            |                                         |  |
|          | offering being made<br>r, acquisition or exch |                         | business combination tr  | ansaction  | , such as a Yes X No                    |  |
| Clarific | ation of Response (i                          | if Necessary):          |                          |            |                                         |  |

| 11. Minimum Investment                                                                                        |                                                 |                 |
|---------------------------------------------------------------------------------------------------------------|-------------------------------------------------|-----------------|
| Minimum investment accepted from any outside investor \$0 U                                                   | SD                                              |                 |
| 12. Sales Compensation                                                                                        |                                                 |                 |
| Recipient                                                                                                     | Recipient CRD Number None                       |                 |
| LEERINK PARTNERS LLC                                                                                          | 39011                                           |                 |
|                                                                                                               |                                                 |                 |
| (Associated) Broker or Dealer X None                                                                          | (Associated) Broker or Dealer CRD Number X None |                 |
| None                                                                                                          | None                                            |                 |
| Street Address 1 1301 AVENUE OF THE AMERICAS                                                                  | Street Address 2                                |                 |
| City                                                                                                          | 12TH FLOOR, SUITE 900 State/Province/Country    | ZIP/Postal Code |
| NEW YORK                                                                                                      | NEW YORK                                        | 10019           |
| State(a) of Solicitation (coloct all that apply)                                                              |                                                 | 10019           |
| Check "All States" or check individual States                                                                 | Foreign/non-US                                  |                 |
| Recipient                                                                                                     | Recipient CRD Number None                       |                 |
| PIPER SANDLER & CO.                                                                                           | 665                                             |                 |
| (Associated) Broker or Dealer X None                                                                          | (Associated) Broker or Dealer CRD Number X None |                 |
| None                                                                                                          | None                                            |                 |
| Street Address 1                                                                                              | Street Address 2                                |                 |
| 800 NICOLLET MALL                                                                                             |                                                 |                 |
| City                                                                                                          | State/Province/Country                          | ZIP/Postal Code |
| MINNEAPOLIS                                                                                                   | MINNESOTA                                       | 55402           |
| State(s) of Solicitation (select all that apply) Check "All States" or check individual States  X  All States | Foreign/non-US                                  |                 |
| Recipient                                                                                                     | Recipient CRD Number None                       |                 |
| ROBERT W. BAIRD & CO. INCORPORATED                                                                            | 8158                                            |                 |
| (Associated) Broker or Dealer X None                                                                          | (Associated) Broker or Dealer CRD Number X None |                 |
| None                                                                                                          | None                                            |                 |
| Street Address 1                                                                                              | Street Address 2                                |                 |
| 777 E. WISCONSIN AVENUE                                                                                       |                                                 |                 |
| City                                                                                                          | State/Province/Country                          | ZIP/Postal Code |
| MILWAUKEE                                                                                                     | WISCONSIN                                       | 53202           |
| State(s) of Solicitation (select all that apply) Check "All States" or check individual States  X  All States | Foreign/non-US                                  |                 |
| Recipient                                                                                                     | Recipient CRD Number None                       |                 |
| CITIZENS JMP SECURITIES, LLC                                                                                  | 22208                                           |                 |
| (Associated) Broker or Dealer X None                                                                          | (Associated) Broker or Dealer CRD Number X None |                 |
| None                                                                                                          | None                                            |                 |
| Street Address 1                                                                                              | Street Address 2                                |                 |
| 600 MONTGOMERY STREET                                                                                         | SUITE 1100                                      |                 |
| City                                                                                                          | State/Province/Country                          | ZIP/Postal Code |
| SAN FRANCISCO                                                                                                 | CALIFORNIA                                      | 94111           |
| State(s) of Solicitation (select all that apply) Check "All States" or check individual States  X  All States | Foreign/non-US                                  |                 |
| Recipient                                                                                                     | Recipient CRD Number None                       |                 |
| H.C. WAINWRIGHT & CO., LLC                                                                                    | 375                                             |                 |
| (Associated) Broker or Dealer X None                                                                          | (Associated) Broker or Dealer CRD Number X None |                 |
| None                                                                                                          | None                                            |                 |
| Street Address 1                                                                                              | Street Address 2                                |                 |
| 430 PARK AVENUE                                                                                               | 4TH FLOOR                                       |                 |
| City                                                                                                          | State/Province/Country                          | ZIP/Postal Code |
| NEW YORK                                                                                                      | NEW YORK                                        | 10022           |
|                                                                                                               |                                                 |                 |

| Check "All States" or check individual States                                                                                                               |                                                                 |                   |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------|-------------------|
| Recipient                                                                                                                                                   | Recipient CRD Number None                                       |                   |
| LIFESCI CAPITAL, LLC                                                                                                                                        | 168404                                                          |                   |
| (Associated) Broker or Dealer X None                                                                                                                        | (Associated) Broker or Dealer CRD Number X None                 |                   |
| None                                                                                                                                                        | None                                                            |                   |
| Street Address 1                                                                                                                                            | Street Address 2                                                |                   |
| 250 West 55th Street                                                                                                                                        | 34TH FLOOR                                                      |                   |
| City                                                                                                                                                        | State/Province/Country                                          | ZIP/Postal Code   |
| New York                                                                                                                                                    | NEW YORK                                                        | 10019             |
| State(s) of Solicitation (select all that apply) Check "All States" or check individual States                                                              | Foreign/non-US                                                  |                   |
| 13. Offering and Sales Amounts                                                                                                                              |                                                                 |                   |
| Total Offering Amount \$350,000,028 USD or Indefinite                                                                                                       |                                                                 |                   |
| Total Amount Sold \$350,000,028 USD                                                                                                                         |                                                                 |                   |
| Total Remaining to be Sold \$0 USD or Indefinite                                                                                                            |                                                                 |                   |
| Clarification of Response (if Necessary):                                                                                                                   |                                                                 |                   |
| 14. Investors                                                                                                                                               |                                                                 |                   |
| enter the number of such non-accredited investors who alre                                                                                                  | or may be sold to persons who do not qualify as accredited      | 36                |
| 15. Sales Commissions & Finder's Fees Expenses                                                                                                              |                                                                 |                   |
| Provide separately the amounts of sales commissions and finde an estimate and check the box next to the amount.                                             | ers fees expenses, if any. If the amount of an expenditure is r | ot known, provide |
| Sales Commissions \$14,000,001 USD X Estimates                                                                                                              | ate                                                             |                   |
| Finders' Fees \$0 USD Estimate                                                                                                                              | ate                                                             |                   |
| Clarification of Response (if Necessary):                                                                                                                   |                                                                 |                   |
| 16. Use of Proceeds                                                                                                                                         |                                                                 |                   |
| Provide the amount of the gross proceeds of the offering that habe named as executive officers, directors or promoters in responthe box next to the amount. |                                                                 |                   |
| \$0 USD X Estimate                                                                                                                                          |                                                                 |                   |
| Clarification of Response (if Necessary):                                                                                                                   |                                                                 |                   |
| Signature and Submission                                                                                                                                    |                                                                 |                   |
| Please verify the information you have entered and review t to file this notice.                                                                            | the Terms of Submission below before signing and click          | ng SUBMIT below   |
| Terms of Submission                                                                                                                                         |                                                                 |                   |
| In submitting this notice, each issuer named above is:                                                                                                      |                                                                 |                   |

| | Faraign/pan HC

Ctata(a) of Calicitation (aslest all that apply) | V | All Ctatas

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.\*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.

• Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Rule 504 or Rule 506 for one of the reasons stated in Rule 504(b)(3) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

| Issuer                          | Signature       | Name of Signer | Title                   | Date       |
|---------------------------------|-----------------|----------------|-------------------------|------------|
| Crinetics Pharmaceuticals, Inc. | /S/ Marc Wilson | Marc Wilson    | Chief Financial Officer | 2024-03-08 |

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

<sup>\*</sup> This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D. States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.