SEC Form 3

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

				share investment company Act of .					
1. Name and Address of Reporting Person [*] <u>5AM Ventures IV, L.P.</u>		2. Date of Event Requiring Statement (Month/Day/Year) 07/17/2018		3. Issuer Name and Ticker or Trading Symbol <u>Crinetics Pharmaceuticals, Inc.</u> [CRNX]					
(Last) (First) (Middle 501 2ND STREET, SUITE 350	2)	-		4. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director X 10% Owner			5. If Amendment, Date of Original Filed (Month/Day/Year)		
(Street) SAN FRANCISCO CA 94107	,			Officer (give title below)	Ap	6. Individual or Joint/Group Filing (Check Applicable Line) Form filed by One Reporting Person X Form filed by More than One Reporting Person			
(City) (State) (Zip)				tivo Coourition Domoficio					
1. Title of Security (Instr. 4)		Table I - IN		tive Securities Beneficia 2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownersh Form: Dire or Indirect (Instr. 5)	nip 4. N ct (D) (Ins	ature of Indirec tr. 5)	t Beneficial Ownership	
	(e			ve Securities Beneficially ants, options, convertible		s)			
1. Title of Derivative Security (Instr. 4)		2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securit Underlying Derivative Security		4. Conversion or Exercise	Form:	6. Nature of Indirect Beneficial Ownership (Instr. 5)	
		Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Price of Derivative Security			
Series A Preferred Stock		(1)	(1)	Common Stock	2,797,635	(1)	I	See footnotes ⁽²⁾⁽⁴⁾	
Series B Preferred Stock		(1)	(1)	Common Stock	451,274	(1)	I	See footnotes ⁽²⁾⁽⁴⁾	
Series A Preferred Stock		(1)	(1)	Common Stock	116,567	(1)	I	See footnotes ⁽³⁾⁽⁴⁾	
Series B Preferred Stock		(1)	(1)	Common Stock	18,802	(1)	Ι	See footnotes ⁽³⁾⁽⁴⁾	
5AM Ventures IV, L.P. (Last) (First) 501 2ND STREET, SUITE 350 (Street) SAN FRANCISCO CA	(Middl		_						
(City) (State)	(Zip)		-						
1. Name and Address of Reporting Person [*] <u>5AM Co-Investors IV, L.P.</u>									
(Last) (First) 501 2ND STREET, SUITE 350	(Middle)								
(Street) SAN FRANCISCO CA 94107		_							
(City) (State)	(Zip)								
1. Name and Address of Reporting Person [*] <u>5AM Partners IV, LLC</u>			_						
(Last) (First) 501 2ND STREET, SUITE 350	(Middl	e)							
(Street) SAN FRANCISCO CA	9410	7							

(City)	(State)	(Zip)
1. Name and Address or <u>ROCKLAGE So</u>		
(Last) 501 2ND STREET,	(First) SUITE 350	(Middle)
(Street) SAN FRANCISCO	CA	94107
(City)	(State)	(Zip)
1. Name and Address or DIEKMAN JOF		
(Last) 501 2ND STREET,	(First) SUITE 350	(Middle)
(Street) SAN FRANCISCO	СА	94107
(City)	(State)	(Zip)
1. Name and Address or Schwab Andrew		
(Last) 501 2ND STREET,	(First) SUITE 350	(Middle)
(Street) SAN FRANCISCO	CA	94107
(City)	(State)	(Zip)
Explanation of Respon		

Explanation of Responses:

1. The Series A Preferred Stock and Series B Preferred Stock is convertible into the Issuer's Common Stock on a 3.29-for-1 basis at the holder's election and has no expiration date. The Series A Preferred Stock and Series B Preferred Stock will automatically convert into Common Stock immediately prior to the closing of the Issuer's initial public offering.

2. The 9,204,220 shares of Series A Preferred Stock and 1,484,690 shares of Series B Preferred Stock are held by 5AM Ventures IV, L.P. ("Ventures IV").

3. The 383,507 shares of Series A Preferred Stock and 61,861 shares of Series B Preferred Stock are held by 5AM Co-Investors IV, L.P. ("Co-Investors IV").

4. 5AM Partners IV, LLC is the sole general partner of Ventures IV and Co-Investors IV (the "5AM Funds"). Dr. John D. Diekman, Andrew J. Schwab, and Dr. Scott M. Rocklage are managing members of 5AM Partners IV, LLC and may be deemed to have shared voting and investment power over the shares beneficially owned by the 5AM Funds. Each of Dr. Diekman, Mr. Schwab, and Dr. Rocklage disclaim beneficial ownership of such shares except to the extent of its or their pecuniary interest therein.

5AM VENTURES IV, L.P. By: 5AM Partners IV, LLC, its General Partner /s/ Scott M. Rocklage Managing Member	<u>07/17/2018</u>
5AM CO-INVESTORS IV, L.P. By: 5AM Partners IV, LLC, its General Partner /s/ Scott M. Rocklage Managing Member	<u>07/17/2018</u>
5AM PARTNERS IV, LLC /s/ Scott M. Rocklage Managing Member	<u>07/17/2018</u>
<u>/s/ Scott M. Rocklage</u> /s/ John D. Diekman	<u>07/17/2018</u> 07/17/2018
/s/ Andrew J. Schwab ** Signature of Reporting Person	07/17/2018 07/17/2018 Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.